

KEY: **D** DESKTOP **S** SERVER **O** ONLINE **P** PREP

CREATOR

EXPLORER

VIEWER

ACCESS

Web and mobile

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S O

Embedded content [?](#)

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Interact with visualizations and dashboards

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Download visualizations as images (.pdf, .png) [?](#)

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S O

INTERACT

Download summary data [?](#)

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Download full data [?](#)

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Create and share custom views

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Comment on a dashboard or visualization

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Create a subscription for yourself

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COLLABORATE

Receive data-driven alerts

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Create subscriptions for others

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Create data-driven alerts

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Edit existing workbooks and visualizations

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Create and publish new workbook from existing published data source [?](#)

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AUTHOR

Create and publish new workbook from a new data source [?](#)

D S O

Create and publish new data sources

D S O P

Create new workbooks based on pre-built Dashboard Starters [?](#)

O

Create new data flows (.tfl) [?](#)

P

PREPARE

Edit and modify a data flow (.tfl)

P

Export data (.tde, .hyper or .csv)

P

Manage users and permissions [?](#)

S O

S O

GOVERN

Manage content and certify data sources [?](#)

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S O

Server administration

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